



# **WORLD PROCESSING TOMATO CONGRESS**

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## **US TRADE POLICY LANDSCAPE**

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**Carolyn B. Gleason**  
**Partner**  
**McDermott Will & Schulte**

# US TRADE POLICY LANDSCAPE

## I. “AMERICA FIRST” TRADE POLICY GOALS

## II. TARIFF FRAMEWORK PRIOR TO FEB. 2026 SUPREME COURT TARIFF RULING

### A. INDUSTRY-SPECIFIC TARIFFS UNDER SEC. 232 OF TRADE EXPANSION ACT

### B. COUNTRY TARIFFS UNDER INTERNATIONAL EMERGENCY ECONOMIC POWERS ACT (IEEPA)

- ❖ “FENTANYL” TARIFFS ON MEXICO AND CHINA

- ❖ “RECIPROCAL” TARIFFS ON ALL TRADING PARTNERS EXCEPT MEXICO AND CANADA

### C. “AGREEMENTS ON RECIPROCAL TRADE” AND “FRAMEWORK” DEALS

# **US TRADE POLICY LANDSCAPE (cont'd.)**

## **III. FEB. 2026 SUPREME COURT TARIFF RULING**

## **IV. REVISED TARIFF FRAMEWORK FROM FEB. 2026 FORWARD**

### **A. SEC. 232 TARIFFS UNTOUCHED BY THE RULING**

### **B. REPLACEMENT TARIFF ARRANGEMENT**

- ❖ **BLANKET 10% TARIFF FOR 150 DAYS UNDER SEC. 122 OF TRADE ACT OF 1974**

- ❖ **NEW GLOBAL SEC. 301 TARIFFS**

### **C. OUTLOOK FOR NEW SEC. 301 TARIFFS**

### **D. OUTLOOK FOR “AGREEMENTS ON RECIPROCAL TRADE” AND “FRAMEWORK” DEALS**

### **E. OUTLOOK FOR FURTHER COURT ACTIONS**



# Thank you

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